DONATION OF SHARES

The Christian and Missionary Alliance in Canada

Donating stocks or mutual funds that have increased in market value is a tax-effective way to make a charitable donation.

Canadian donors can donate publicly traded securities (shares or mutual funds) directly to The Christian and Missionary Alliance in Canada.

Donations may be made for the Global Advance Fund, the support or work of International Workers, Approved Special Projects, Alliance Churches in Canada, etc.

Donors should consult with their financial advisor, accountant, lawyer, etc. to discuss tax and other considerations.

CONTACT INFORMATION

C&MA Canada

National Ministry Centre Phone: 416-674-7878, ext. 207

Email: donations@cmacan.org

Email: info@cmacan.org

C&MA Canada's Broker

CIBC Wood Gundy, *Todd Dixon*

(Toll free): 1-800-667-3661

Fax: 306-569-8616

HOW THIS WORKS

1. Please advise all parties that you are donating securities – your brokerage, C&MA Canada's broker, C&MA Canada's National Ministry Centre, the local church (if that is where your donation is going).

2. Please download the Letter of Authority and Directive for the Distribution of Proceeds forms to authorize the transfer of securities and to specify the destination of the proceeds.

3. Fill out the forms and scan them to your financial advisor or investment firm to initiate the transfer, to C&MA Canada's broker, and to C&MA Canada's National Ministry Centre.

4. The securities are sold and the net proceeds are distributed according to your instructions on one of the forms.

5. Once the transfer is complete, we will notify you and send you a tax receipt for the fair market value of your donation.

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WHAT YOU NEED TO KNOW

The income tax receipt will be issued for the fair market value of the publically traded securities or mutual funds on the day that the funds are received by C&MA Canada's broker.

Most transactions are completed within 3 weeks. If you are waiting to the end of the year please keep in mind that over the holidays when the stock markets are closed more time is needed for the sale of the particular securities to settle, etc.

WHAT NOW?

If you have further questions our contact information is listed in the box to the left. We would be happy to answer your questions.